Rx Adaptation and Rx Extension

Prince Edward Island
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Introduction

Prescription adaptation and extensions use a wizard to walk you through the process of creating a new Rx, informing the original prescriber, creating a fee for service transaction when appropriate and recording a separate professional service entry on the patient file that maintains a record of the work performed. A new Rx can be adapted using a paper prescription, a prescription on the provincial Drug Information System (DIS) network where available or from an existing prescription on the patient’s local profile.

One or more prescriptions on the patient’s local profile can be extended at the same time with all of them being consolidated on a single report in order to inform the original prescriber.

This document shows the processes for a system that is not integrated to a provincial DIS. If your system is integrated, you may want to refer to the adaptation/extension documentation that is specific to your provincial DIS.

Rx Adaptation

The Rx Adaptation process is used when a change to a new or existing prescription is necessary. If you only need to extend an Rx due to the refill authorizations being exhausted, please use the Rx Extension process found in the next section.

Rx Adaptation of Paper Rx from the Rx filling screen

1. Use the following steps when a patient presents with a new prescription that needs to be adapted. That is, the Rx does not already exist on your system.
2. From the Start Screen, select **F12-New Rx**. The Rx screen displays.
3. Enter all of the fields on the F12 – Rx screen using the Original Rx from the prescriber for the initial data entry.
After completing the initial data entry,

4. Click on the **Adapt Rx** button on the right side navigation bar.

The family doctor prescribed Amoxicillin 500mg capsules to a patient who is positive for Strep Throat.
Patient has indicated that they are having difficulty swallowing.
Pharmacist decides that the liquid would be better and decides to adapt the Rx.

The data entered remains, however the pharmacist is presented with an activated **Adapt Rx** button, the function key **F12** is now labelled **F12 - Adapt Rx** and a warning message displays indicating that the pharmacist will be prompted to ‘Adapt the Rx’.

**NOTE:** For an Electronic (eRx) prescription, go the Network Patient profile, right click the Order to **Create Local Rx** and then choose **Adapt Rx** on the Rx filling screen.

5. Click/Press **F12 – Adapt Rx**. The Rx Adaptation screen displays.
6. Click the down arrow on the ‘Reasons for Adaptation’ field. Select the appropriate option.
7. If necessary, click F2 button that is adjacent to the highlighted drug name to initiate the drug search. Select the appropriate drug card.
8. If necessary, edit any of the reaming fields Enter the new Disp Qty, Days Supply, Refills, Route and Directions that are reflective of the drug and/or the adaptation being performed.
9. If you are not the pharmacist performing the adaptation, click the down arrow on the Doctor field and select the pharmacist who is adapting the Rx.
10. Click **Next** or the **Comments** tab. The ‘Comments’ screen displays.

11. Enter any appropriate notes/comments that you wish to have documented.

12. Click **Finalize Adaptation**.

13. From here, you can select which prescriber and their location is to receive the Pharmacist Prescription Adaptation Notification.

**NOTE:** The contents of this list are dependent upon the prescribers noted on prescriptions in the patient’s profile. Pharmacist selects the Prescriber(s) and their respective locations.

If the pharmacist wishes to send the Notification form to more physicians, they can click on **Ins** which will launch a prescriber search.

They then search and then select the appropriate prescribers. The selected prescribers will then be included on the Send Letter to Doctors form.

**NOTE:** To enable the Fax Letter option, electronic signature capture must be enabled, there must be a fax number associated to the doctor in that specific location and the doctor must not have the **No Professional Service Faxes** option enabled. Otherwise, only the ‘Print Letter’ option is available and will appear read-only in the Send Letter to Doctors form.

14. Click **Ok**. The Professional Services Doctor Letter form displays.
NOTE: Leaving this option disabled will use the options previously selected and will skip this form, automatically printing or faxing the report.

15. Make the appropriate selections and click on **Print** or **Fax**, if available.

**NOTE:** If Kroll Fax is available, ensure **Sent to=Fax**.

16. The notification form is either generated or faxed via Kroll Fax.
NOTE: If you do not have electronic signature capture enabled, the form will print for you to sign pen to paper and then manually fax to the prescriber.

17. Click Close.
18. You are then presented with a number of options:

Select Dispense Adapted Rx Now if the Rx is to be dispensed immediately
Select Unfill Adapted Rx Now if the Rx is to be dispensed some time in the future.
Select Add Adapted Rx to ToDo if the Rx is to be placed into Workflow.

19. Click Dispense Adapted Rx Now. The Adapted Prescription form prints.
20. The F12 Rx screen displays with the adapted Rx information displayed.

**NOTE:** If you do not have electronic signature capture enabled, an adapted prescription order will print for you to sign pen to paper and then scan back into the system. Otherwise, an electronic version of the prescription image of the adapted Rx is automatically attached to the Rx and viewable by clicking on the **View Script Image** button in the right panel.

21. Click **F12-Fill Rx** to continue processing the adapted prescription. Adjudication is successful.

**Viewing adaptation details**

1. To view the details of the Adapted Prescription, display the Patient Card.
   a. From the View menu or ribbon bar, select **All Rxs** to display the profile.

There will always be two Rx records in an Rx Adaptation scenario: The original from the prescriber with a Status=Unfilled (Inact) (Adapted) and the Adapted Rx that was dispensed to the patient. Optionally, a fee for service transaction may also appear.
b. From the View menu or ribbon bar, select Professional Services.

c. On the highlighted record, select/press F2 to display the details.
Adaptation from the local Patient Profile

You also have the ability to initiate the Adaptation process of an existing Rx from the local Patient profile.

**NOTE:** this requires that the Rx to be adapted has been entered into the system prior to initiating the adaptation.

1. Display the local patient profile.
2. Highlight the Rx to be adapted and right-click or select the Extra Functions button.
3. Select ‘Adapt Rx by Pharmacist’.
4. The Rx Adaptation form immediately appears with the original prescription information already shown. Continue the adaptation process from that step on, shown in the previous section.
Rx Extension

Rx Extension from Local Patient profile

If you need to extend one or more prescriptions due to the refill authorizations being exhausted, this can be performed directly from the local patient profile.

1. From the patient card, display the patient profile and tag one or more prescriptions that need to be extended.
2. Right-click on the highlighted Rx(s) or press the Extra Functions button and select Extend Rx by Pharmacist.

3. The Extend Rx(s) form displays. Click Extend Eligible Rxs.

Rx’s that have no restrictions will have their Status highlighted in Green.
Rx’s previously prescribed by a Pharmacist will have their status highlighted in Orange
Rx’s that have restrictions and cannot be extended will have their status highlighted in Red.
4. The Rx Extension screen displays. Click the down arrow adjacent to the ‘Rationale’ field. Select the most appropriate reason for extending the Rx. Enter any other data elements that required changing.

5. Click either the Next button or the ‘Comments’ Tab. The ‘Comments’ screen displays. Enter any appropriate notes/comments that you wish to have documented.
6. Click **Finalize Extension**.
7. If you have a signature capture pad and have electronic signatures enabled for professional services, you will be prompted to sign the electronic signature tablet.

8. The **Send Letter to Doctors** form displays. Make a selection OR click **Ins** to add more. Click **Ok**.

**NOTE:** The contents of this list are dependent upon the prescriber(s) notes on the original prescription(s).

**NOTE:** To enable the Fax Letter option, there must be a fax number associated to the doctor in that specific location. Otherwise, only the ‘**Print Letter**’ option is available and will appear read-only in the **Send Letter to Doctors** form.
9. If you enable the **Show letter print/fax options when sending**, when you click **OK**, the **Professional Services Doctor Letter** form displays.

**NOTE:** Leaving this option disabled will use the options previously selected and will skip this form, automatically printing or faxing the report.

10. Make the appropriate selections and click on the **Print** of **Fax**, if available. The Notification form is either generated or faxed via Kroll FaxRx.
11. Once the report prints, click **Close**. The pharmacist is then presented with a number of options:

![Select an Option]

- **Select Dispense Extended Rxs Now** if the Rx(s) is to be dispensed immediately.
- **Select Unfill Extended Rx Now** if the Rx is to be dispensed some time in the future.
- **Select Add Extended Rx to ToDo** if the Rx is to be placed into Workflow.
- **Select Print Paper Rx for your records** if a paper copy of the extended Rx is required for Rx processing and filing.

12. Click **Dispense Extended Rxs Now**.
13. The **Prescription Extension** report prints.
14. The **F12 Rx** screen displays with the extended Rx information displayed.
NOTE: If you do not have electronic signature capture enabled, an extended prescription order will print for you to sign pen to paper and then scan back into the system. Otherwise, an electronic version of the prescription image of the extended Rx(s) is automatically attached to the Rx(s) and viewable by clicking the on the View Script Image button in the right panel.

15. Click F12-Fill Rx to continue adjudication on the extended prescription. Adjudication is successful.

Viewing the Extension Details

1. To view the details of the extended prescription(s), display the Patient Card. From the View menu or ribbon bar, select All Rxs to display the profile.

NOTE: There will always be two Rx records in an Rx extension scenario: the original with a status of Inact (Copied) and the extended Rx that was dispensed to the patient with a Status of Extension. Optionally, a fee for service transaction may also appear.

2. From View menu or ribbon bar, select Professional Services.
On the highlighted record, select/press F2 to display the details.